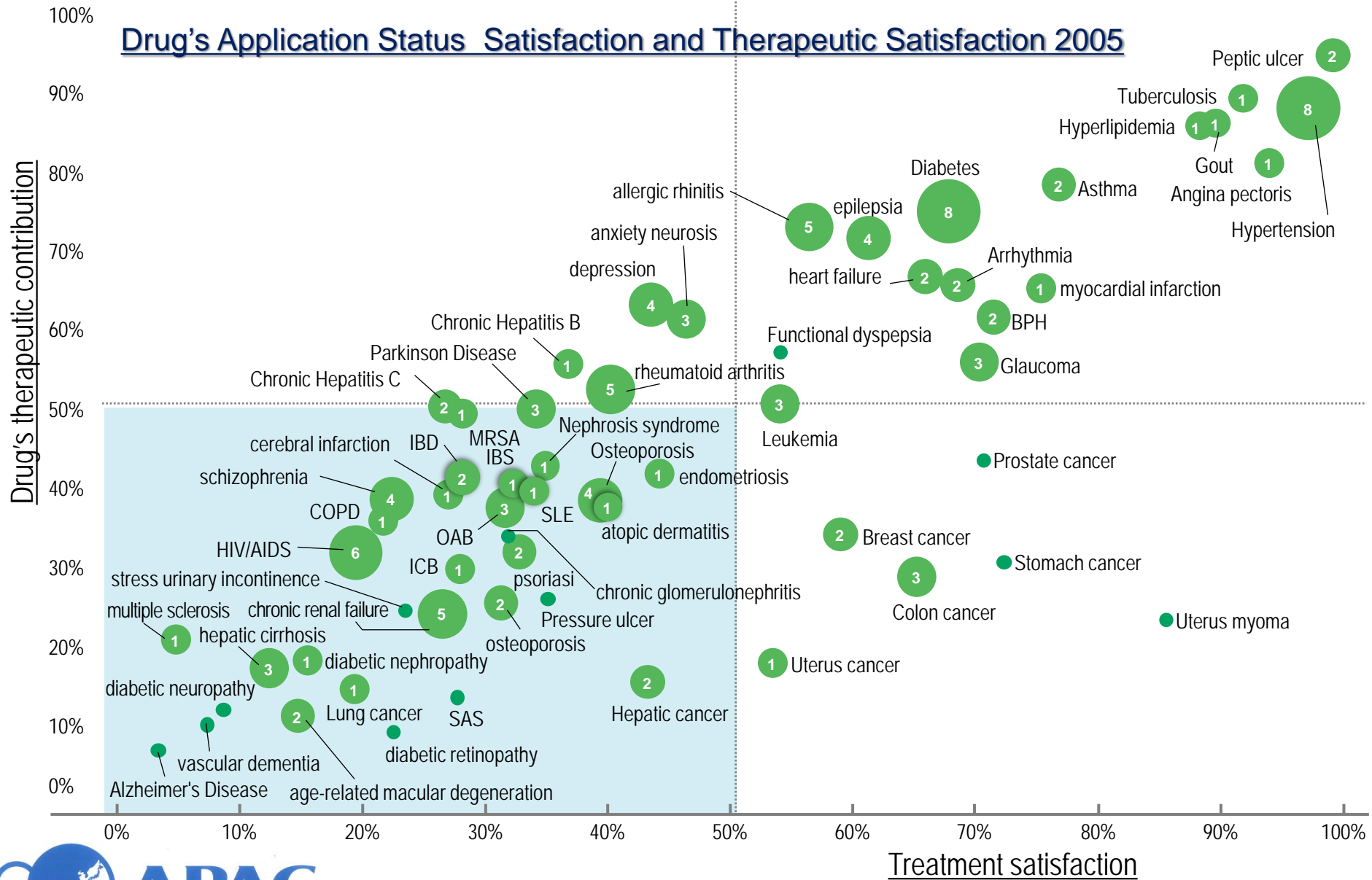




# Contribution of R&D based industry to Treatment satisfaction

## Drug's Application Status Satisfaction and Therapeutic Satisfaction 2005

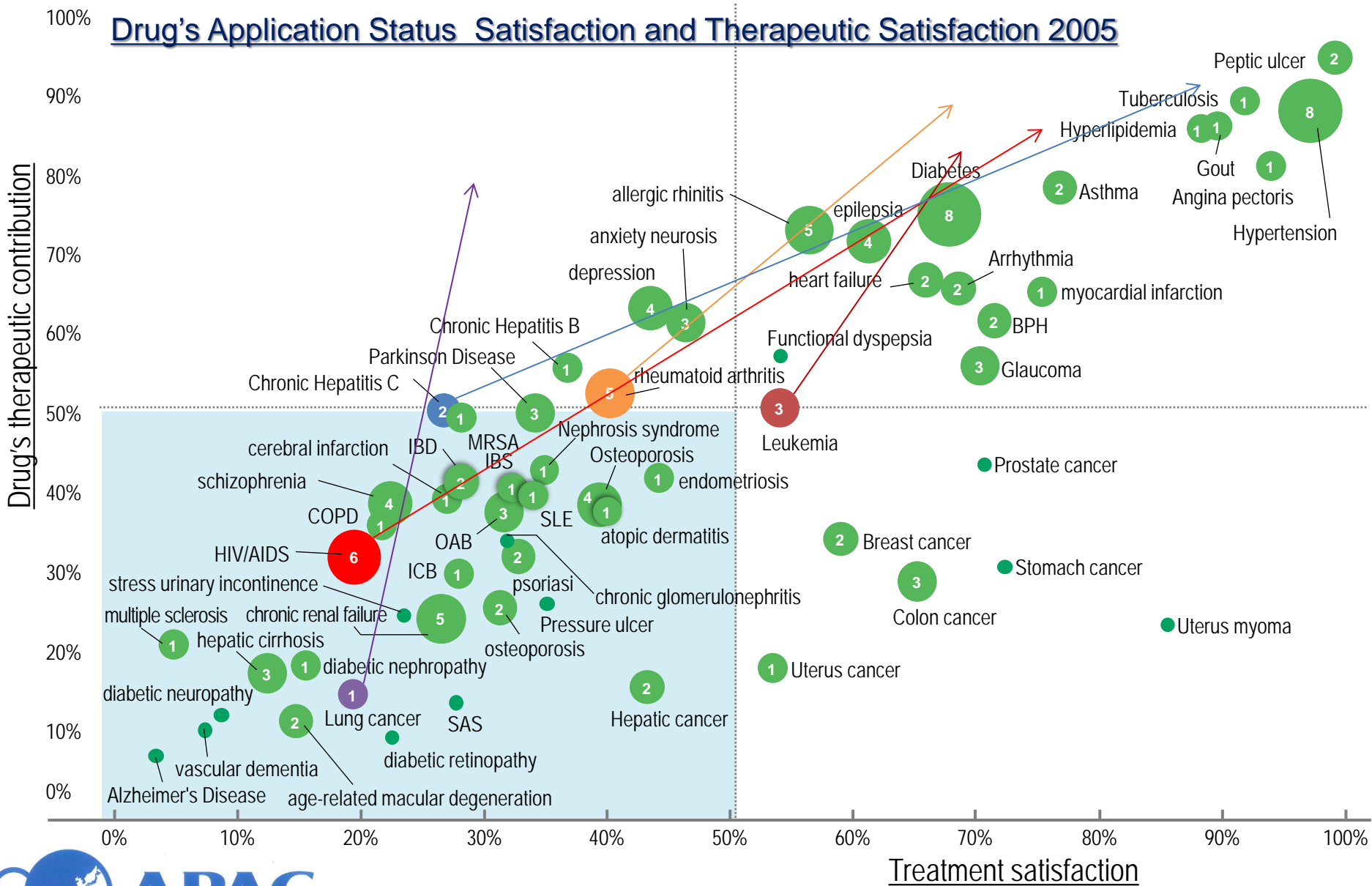






# Contribution of R&D based industry to Treatment satisfaction

## Drug's Application Status Satisfaction and Therapeutic Satisfaction 2005



# Unmet medical needs in Asia

- ✓ Lung, Stomach, Breast, Colorectal and Liver Cancer<sup>#1</sup>
- ✓ Type II Diabetes
- ✓ IgA Nephropathy
- ✓ Thalassemia
- ✓ Diffuse Panbronchialitis
- ✓ Moyamoya disease
- ✓ Hepatitis B, Hepatitis C and Hepatitis E
- ✓ Tuberculosis
- ✓ Malaria
- ✓ Enterohemorrhagic E. coli infection



# ATM (Access to Medicines)

**Poverty**

**Donation / Philanthropic Activity**

**UHC / Medical Infrastructure**

**Compulsory Licensing**

**Generics**

**Essential Drug List**

**Medical Insurance**



# ATIM (Access to Innovative Medicines)



# ATIM (Access to Innovative Medicines)



# ATIM (Access to Innovative Medicines)

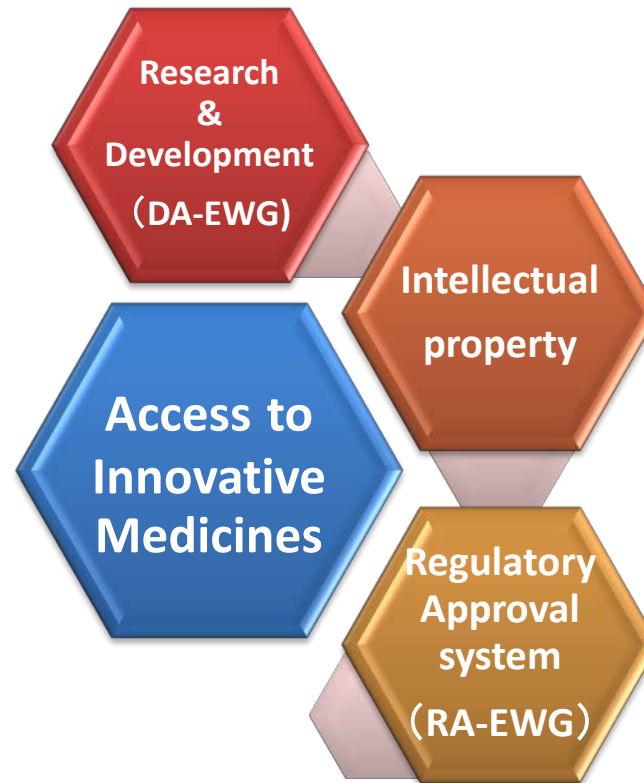




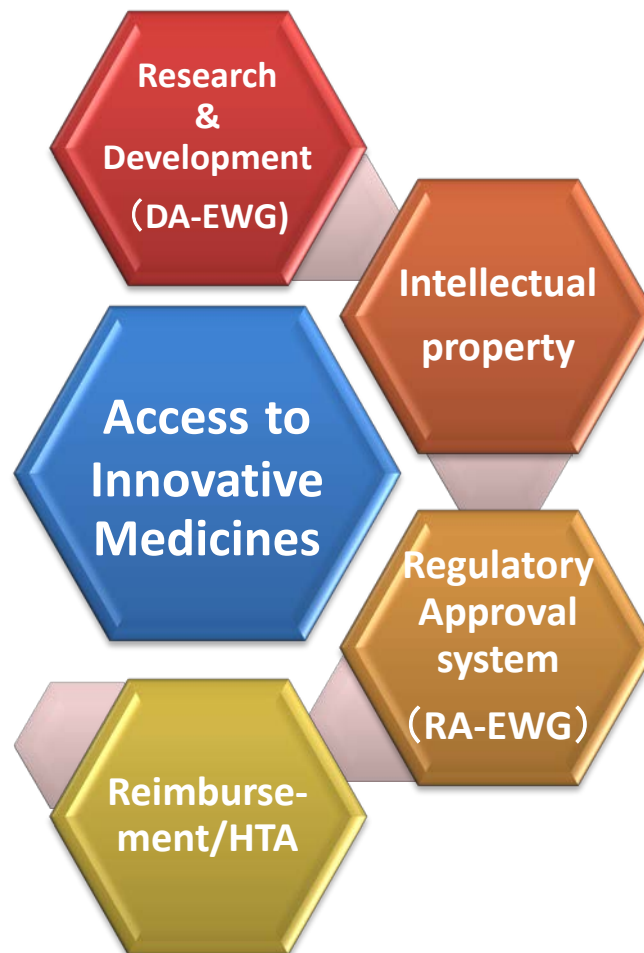
# ATIM (Access to Innovative Medicines)



# ATIM (Access to Innovative Medicines)



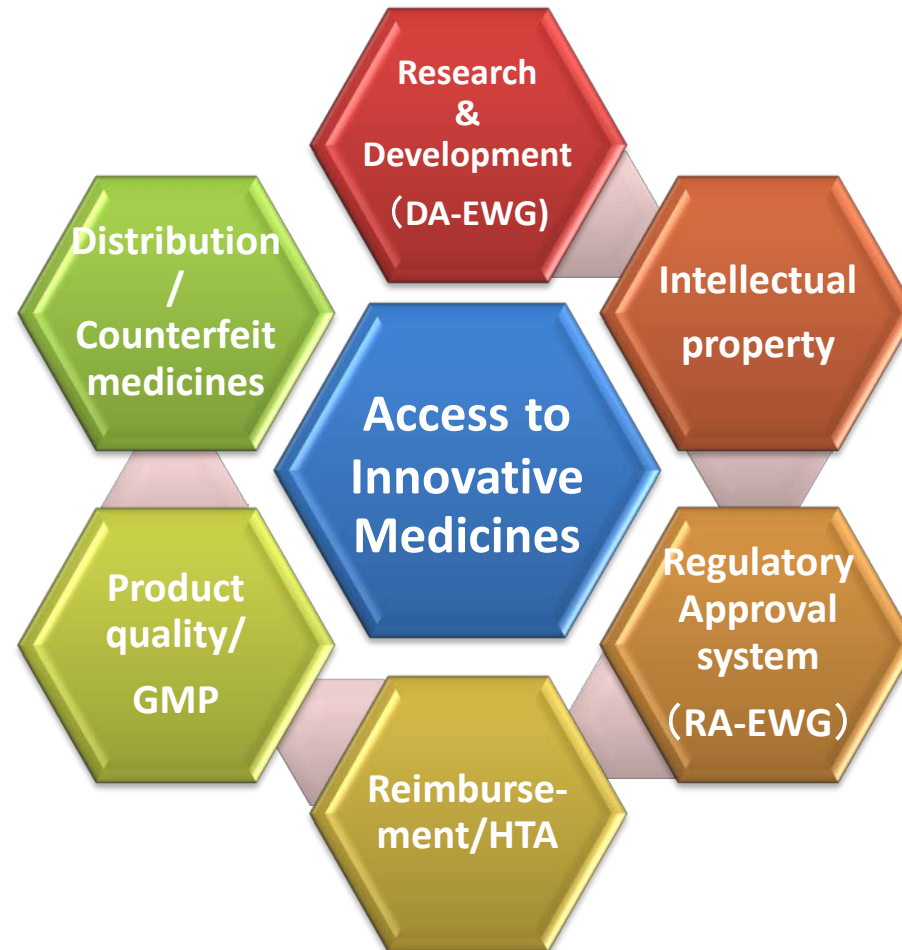
# ATIM (Access to Innovative Medicines)



# ATIM (Access to Innovative Medicines)



# ATIM (Access to Innovative Medicines)



# ATIM (Access to Innovative Medicines)

## APAC's focus to improve ATIM

