

ENHANCEMENT OF DIGITALIZATION & REAL-WORLD EVIDENCE IN THE PHARMACEUTICAL AREA

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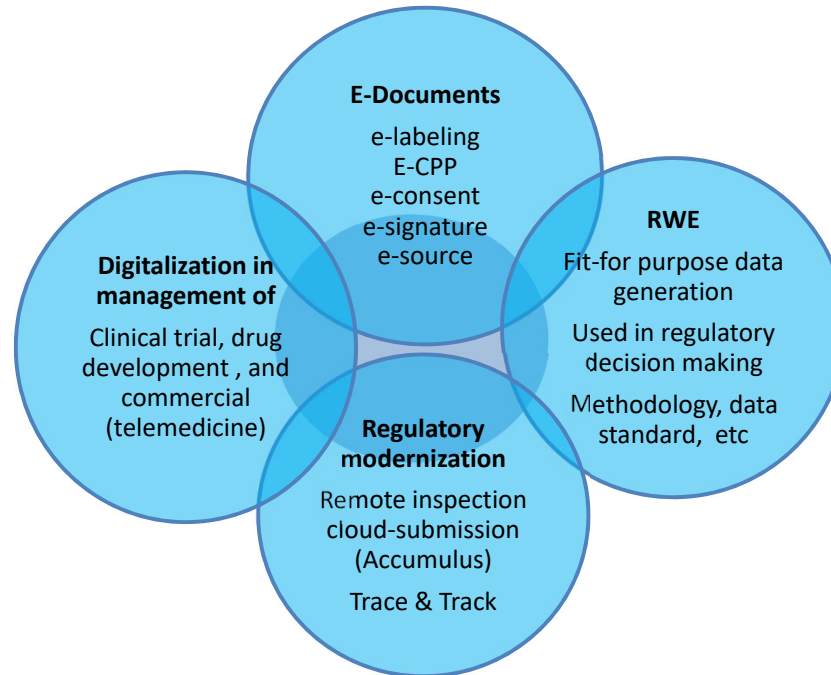
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Enhancement of Digitalization & Real-World Evidence in the Pharmaceutical Area



Require clear regulation and guideline

Cross industry & region cooperation

Personal information protection, and cybersecurity

RWD/RWE Supports Drug Development & Healthcare Decision

Support Product Label Change

New indication
New population

Extrapolation of the indication to pediatric from adult

Identify population & patient standard care for clinical trial

single arm study by using historical real world data

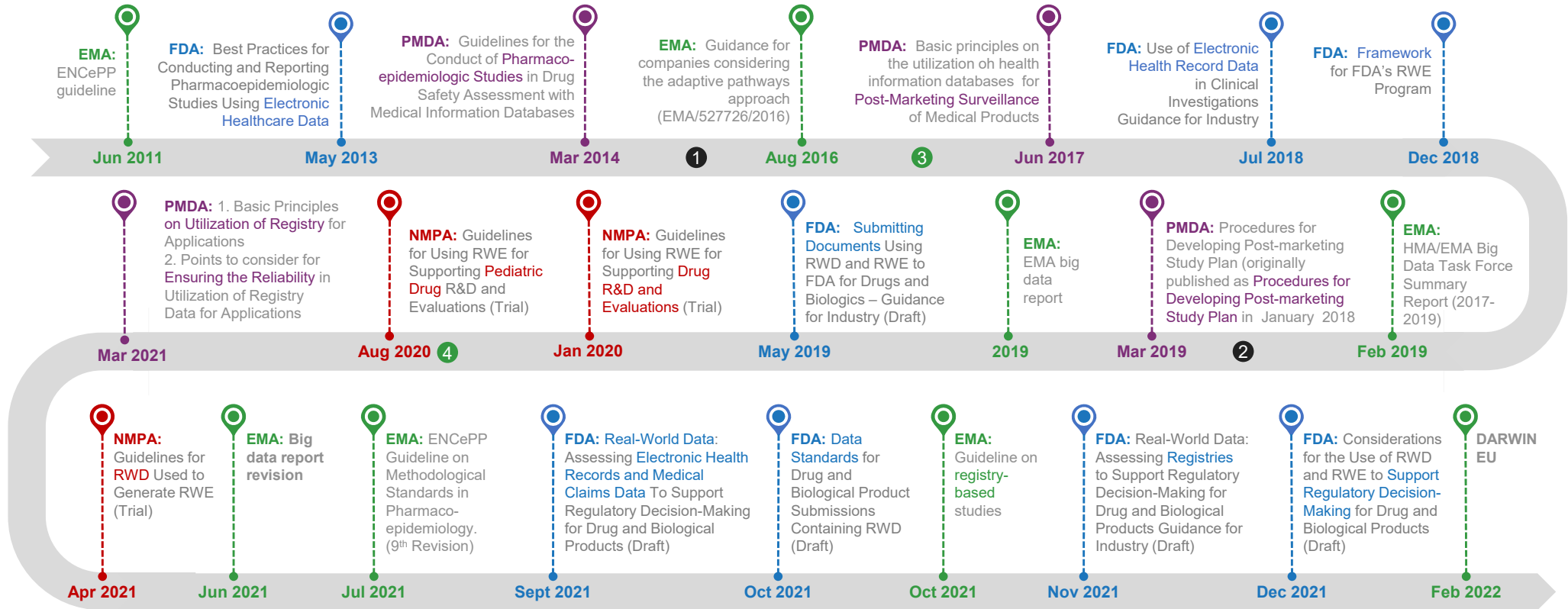
Supports authorising and monitoring medicines

Post marketing long term safety and effectiveness study

Patient access to new medicine via supporting reimbursement decisions

Support reducing the costs of healthcare systems

Key RWD/RWE Guidelines Published by FDA, NMPA, EMA & PMDA



① 21st Century Cures Act signed into law in Dec 2016

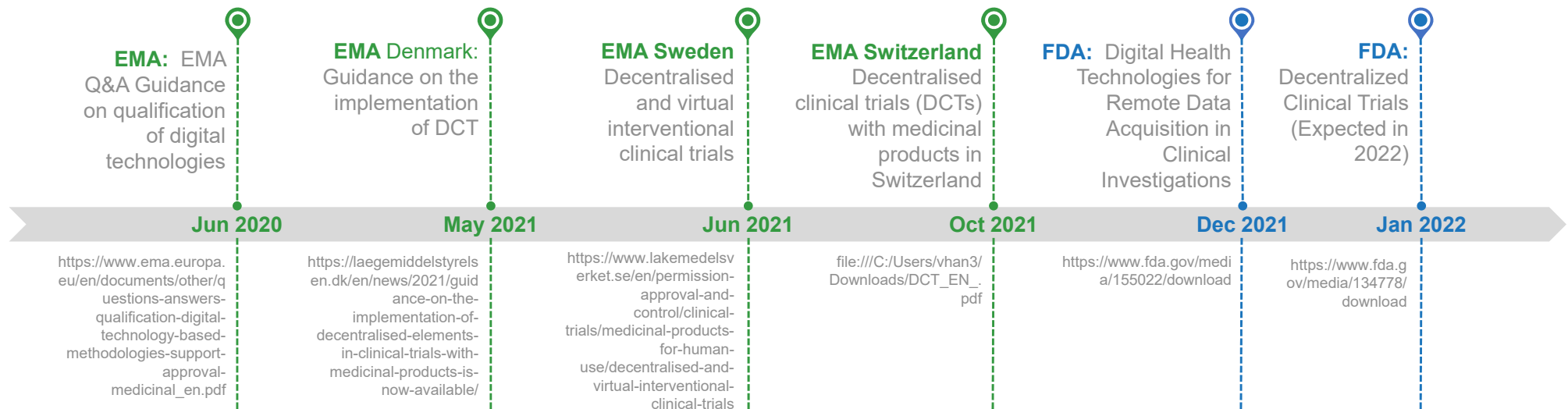
② 'Rare Diseases: Natural History Studies for Drug Development' published in Mar 2019

③ Guidance on PAES by Oct 2016, https://www.ema.europa.eu/en/documents/scientific-guideline/scientific-guideline-post-authorisation-efficacy-studies-first-version_en.pdf

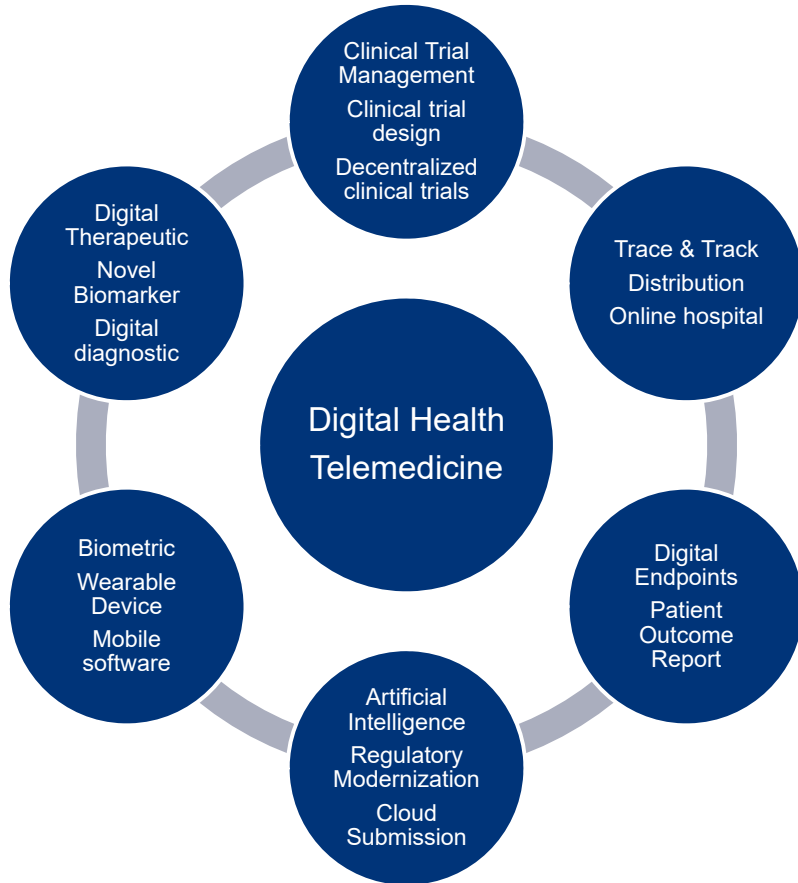
④ Big data report work plan published in Sep 2020

Key Digital Health Guidelines

Published by FDA, EMA



Digital Technology Supports Drug R&D & Telemedicine



Challenges Of Clinical Trials

Mismatched sites	Site failures	Startup delays	Slow enrollment	Poor patient retention
Unhappy Site	Unclean data	Protocol deviations	Preventable audit findings	Lack of reporting & transparency

- Actual enrollment timelines typically double planned study duration
- 44% of sites find slow payments to be 'very' or 'extremely' burdensome
- 18% of sites fail to enroll a patient
- 15% of audit findings are related to consent
- Nearly 50% of Principal Investigators are 'one and done'
- 3 of the top 5 factors in delayed recruitment are due to site startup

- Decentralized Clinical trial (DCT) is a potential solution for removing those CT challenges
- Significant developing during Covid-19 pandemic
- Gained best practices of carrying out DCT
- China CDE actively called DCT workshop
- There will be big strides in next 10 years

Data science and digitalization is rapidly changing the world

Data Privacy Global Regulations to Secure digitalization

- Over 22 GDPR-like laws around the world have surfaced since GDPR
- EU: General Data protection Regulation, May 2018.
- More than eleven states in the US are creating legislation like California and/or GDPR
- In AP: majority markets have promulgated various personal data privacy regulations in the past a few years. Such as:
- China, Hongkong, Taiwan, Japan, India, Korea, Australia, New Zealand, Singapore, Malaysia, Thailand etc



Thank you!